

26 March 2019

## SHARE PURCHASE PLAN OFFER

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On 19 March 2019, Meteoric Resources NL (ASX:MEI, Meteoric or the Company) announced its intention to offer shareholders the chance to participate in a share purchase plan to subscribe for additional shares in the Company up to \$750,000 (SPP). The SPP will provide those shareholders on the share register as at 5:00 pm Perth time on 15 March 2019 with the opportunity to subscribe for up to \$15,000 worth of fully paid ordinary shares (New Shares) at a subscription price of \$0.01 per Share, in any one of the following parcel options:

| Number of Shares | Amount   |
|------------------|----------|
| 200,000          | \$2,000  |
| 500,000          | \$5,000  |
| 1,000,000        | \$10,000 |
| 1,500,000        | \$15,000 |

The issue price of the new Shares represents a premium of 6.9% to the volume weighted average price of Meteoric's shares during the last 5 days on which sales of shares were recorded up to and including 15 March 2019.

Full details of the SPP are set out in the attached Offer Memorandum which is expected to be sent to shareholders on or about 28 March 2019.

The SPP is expected to open on 28 March 2019 and close on 12 April 2019.

The SPP will be capped to a maximum of \$750,000, or 75,000,000 New Shares.

The proceeds from the SPP will be applied towards:

- Exploration activities at the Juruena Gold Project, Brazil including:
  - Mobilisation of geological teams to site;
  - Commencement of Resource definition and extension drilling at the Dona Maria and Querosene deposits;
- Ground-based IP and Magnetic geophysical surveys at the Novo Astro Gold Project; and
- General working capital.

For further information, please contact:

Matthew Foy

Company Secretary

T: +61 8 9486 4036

E: [info@meteoric.com.au](mailto:info@meteoric.com.au)

27 March 2019

Dear Shareholder

## SHARE PURCHASE PLAN OFFER TO SHAREHOLDERS

Meteoric Resources NL (Meteoric) is pleased to invite you to participate in a non-renounceable Share Purchase Plan (SPP), whereby existing Eligible Shareholders as at 5:00 pm Perth time on Friday, 15 March 2019 can subscribe for up to \$15,000 worth of new fully paid ordinary shares (New Shares) in MEI at a subscription price of \$0.01 per New Share (Offer), that is 1,500,000 New Shares.

The right to participate in the Offer under the SPP is optional and is available exclusively to Eligible Shareholders whose registered address is in Australia or New Zealand.

The issue price of the New Shares represents a premium of 6.9% to the volume weighted average price (VWAP) of Meteoric's shares (Shares) during the last 5 days on which MEI Shares were traded up to and including 15 March 2019, being the last trading day before the SPP was announced. The VWAP of shares over the last 5 days on which sales in the Shares were recorded on ASX immediately prior to the date of this letter of invitation was \$0.013 per Share. The Offer under the SPP provides you with an opportunity to subscribe for up to \$15,000 worth of New Shares without incurring brokerage or other transaction costs.

The Offer will be conducted without a prospectus in accordance with ASIC Class Order CO 09/425.

The SPP will be capped at 75,000,000 New Shares.

If necessary, applications will be scaled back to satisfy this requirement and to ensure that no shareholder would acquire more New Shares than they can legally acquire at the time allocations are made.

The Offer is non-renounceable. This means that you cannot trade or transfer your right to subscribe for New Shares under the SPP.

The proceeds from the SPP will be applied towards:

- Exploration activities at the Juruena Gold Project, Brazil including:
  - Mobilisation of geological teams to site;
  - Commencement of Resource definition and extension drilling at the Dona Maria and Querosene deposits;
- Ground-based IP and Magnetic geophysical surveys at the Novo Astro deposit; and
- General working capital.

You are encouraged to read the attached Offer Memorandum and the accompanying Application Form. If you have any queries in relation to the SPP, you should consult your stockbroker or other professional adviser.

Yours sincerely

Matthew Foy  
Company Secretary  
Meteoric Resources NL

TERMS AND CONDITIONS OF SHARE PURCHASE PLAN

|  |                                     |   |              |               |              |               |               |               |                              |               |  |               |  |               |
|--|-------------------------------------|---|--------------|---------------|--------------|---------------|---------------|---------------|------------------------------|---------------|--|---------------|--|---------------|
| 1  | Offer under the Share Purchase Plan | <p>Meteoric offers each Eligible Shareholder the opportunity to subscribe for New Shares at \$0.01 each in the following parcel options:</p> <p>200,000 Shares for \$2,000</p> <p>500,000 Shares for \$5,000</p> <p>1,000,000 Shares for \$10,000</p> <p>1,500,000 Shares for \$15,000</p> <p>The New Shares will be fully paid and will rank equally in all respects with Meteoric's existing Shares on issue and carry the same voting rights, dividend rights and other entitlements as existing Shares. Meteoric will apply for quotation of the New Shares on ASX. If an Eligible Shareholder becomes entitled to a fraction of a New Share, the entitlement will be rounded up to the nearest whole number. All amounts referred to in these Terms and Conditions are expressed in Australian dollars.</p>  |              |               |              |               |               |               |                              |               |  |               |  |               |
| 2  | Issue Price                         | <p>The issue price of the New Share is \$0.01 each which represents a premium of 6.9% to the volume weighted average price of Shares during the 5 trading days on which sales of Shares were recorded up to and including the last trading day before this SPP was announced.</p> <p>Eligible Shareholders should be aware that there is a risk that the market price of the Shares may change between the date of this Offer Memorandum and the date when New Shares are issued under this SPP. This means that the price paid per New Share may be either higher or lower than the market price of Shares on the date the New Shares are issued under the SPP.</p>  |              |               |              |               |               |               |                              |               |  |               |  |               |
| 3  | Participation in the SPP            | <p>Each shareholder with a registered address in Australia or New Zealand as at 5:00 pm Perth time on 15 March 2019 (Eligible Shareholder) is entitled to participate in the SPP.</p>   |              |               |              |               |               |               |                              |               |  |               |  |               |
| 4  | How to subscribe for New Shares     | <p>Participation in the SPP is optional. To subscribe for New Shares under the SPP, please follow the instructions on the enclosed Application Form.</p> <p>Applications must be for one of the parcel options specified in Item 1 above. You must make payment of the appropriate Application Money depending on which parcel you select, as provided in the Application Form. Applications will not be valid if they are received after 5:00 pm Perth time on the Closing Date of the Offer.</p> <p>By making an Application and subscribing for New Shares, you agree to be bound by the Terms and Conditions and the Constitution of Meteoric. You will not be able to withdraw or revoke an Application once you have submitted it.</p> <p>By submitting an Application, you accept the risk that the market price of the shares may fall between the date on which you submit the Application and the date the New Shares are issued.</p> |              |               |              |               |               |               |                              |               |  |               |  |               |
| 5  | Indicative timetable                | <table data-bbox="467 1697 1189 1973"> <tr> <td>Record Date:</td> <td>15 March 2019</td> </tr> <tr> <td>Offer Opens:</td> <td>28 March 2019</td> </tr> <tr> <td>Closing Date:</td> <td>12 April 2019</td> </tr> <tr> <td>Date of Issue of New Shares:</td> <td>18 April 2019</td> </tr> <tr> <td>Despatch of Holding Statements to Participants in the SPP:</td> <td>18 April 2019</td> </tr> <tr> <td>Expected Commencement of Trading of New Shares on ASX:</td> <td>19 April 2019</td> </tr> </table> <p>The Directors reserve the right to vary the dates for the SPP at their discretion. Should this occur, then this will have a consequential effect on the anticipated date of issue and</p>   | Record Date: | 15 March 2019 | Offer Opens: | 28 March 2019 | Closing Date: | 12 April 2019 | Date of Issue of New Shares: | 18 April 2019 | Despatch of Holding Statements to Participants in the SPP: | 18 April 2019 | Expected Commencement of Trading of New Shares on ASX: | 19 April 2019 |
| Record Date:   | 15 March 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |
| Offer Opens:   | 28 March 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |
| Closing Date:  | 12 April 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |
| Date of Issue of New Shares:                               | 18 April 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |
| Despatch of Holding Statements to Participants in the SPP: | 18 April 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |
| Expected Commencement of Trading of New Shares on ASX:     | 19 April 2019                       |   |              |               |              |               |               |               |                              |               |  |               |  |               |

|   |                     |  |
|---|---------------------|--|
|   |                     | normal trading of New Shares. Shareholders should confirm their holding before trading in any New Shares.  |
| 6 | Scaling back        | <p>The maximum number of New Shares that may be issued under the SPP is capped at 75,000,000. MEI reserves the right to scale back Applications on any basis it determines. Any Application Money received in excess of New Shares allocated to a Shareholder will be refunded (without interest). If, as a result of scaling back, a Shareholder becomes entitled to a fraction of a Share, the entitlement will be rounded up to the nearest whole number.</p> <p>Scaling back may also occur in order to ensure that a Shareholder does not breach Section 606 of The Corporations Act.</p> |
| 7 | Shortfall           | The Offer under the SPP is fully underwritten by CPS Capital Pty Ltd. However, the Directors reserve the right to place any Shortfall Shares in their absolute discretion at a price no less than the price of New Shares offered under the SPP, to the extent that any such placement of Shortfall Shares can be made having regard to ASX Listing Rule 7.1.  |
| 8 | Non-renounceability | The Offer under the SPP is non-renounceable. This means that the right to subscribe for New Shares under the SPP is not transferable.  |
| 9 | Other information   | Eligible Shareholders are reminded that a further investment in Meteoric is speculative in nature.   |

## ADDITIONAL TERMS AND CONDITIONS OF SHARE PURCHASE PLAN

### 1. Level of participation

- 1.1. Eligible Shareholders can choose to subscribe for New Shares in one of the parcels specified in Item 1 of the table above, for a maximum of \$15,000 and a minimum of \$2,000 worth of New Shares.
- 1.2. Joint holders will be treated as a single registered holding for the purposes of the Offer under this SPP and the joint holders are entitled to participate in respect of that single holding only. Any Eligible Shareholder (other than a Custodian) that receives more than one offer to participate in the SPP can only subscribe for a maximum of \$15,000 of New Shares in total. Meteoric reserves the right to reject any Application where it believes this has not been complied with.
- 1.3. By making an Application, a Shareholder (other than a Custodian) certifies to Meteoric that at the time of application, the total of the application price taking into account all of the following, does not exceed \$15,000:
  - 1.3.1. The New Shares the subject of the Application;
  - 1.3.2. Any other Shares issued to the Shareholder under the SPP or any similar arrangement in the 12 months before the Application;
  - 1.3.3. Any other Shares which the Shareholder has instructed a Custodian to acquire on its behalf under the SPP; and
  - 1.3.4. Any other Shares issued to a Custodian under an arrangement similar to the SPP in the 12 months before the Application as a result of an instruction given by the Shareholder to the Custodian to apply for Shares and which resulted in the Shareholder holding beneficial interest in the Shares.
- 1.4. Eligible Shareholders that are Custodians may apply for the New Shares with a total application price exceeding \$15,000, subject to providing Meteoric with a custodian certificate which complies with the requirements of ASIC Class CO Order 09/425 (Custodian Certificate). By providing a Custodian Certificate, an Eligible Shareholders represents and warrants to Meteoric that it is a "custodian" within the definition ascribed to that term in ASIC Class Order CO 09/425. If you require a Custodian Certificate, please contact Meteoric's share registry, Automic Pty Ltd on telephone number +61 (2) 9698 5414 or facsimile number +61 (2) 8583 3040.
- 1.5. If you hold Shares as a trustee or nominee for another person, but are not Custodian, you cannot participate for beneficiaries in the manner described above. In this case, the rules for multiple single holdings in clause 1.1 apply.

### 2. Foreign holders

- 2.1. Meteoric has decided that it is unreasonable to make the offer under the SPP to Shareholders who have a registered address in a country other than Australia and New Zealand, having regard to the number of Shareholders in such places, the number and value of the New Shares they would be able to apply for and the substantial costs of complying with the legal and regulatory requirements in those jurisdictions.
- 2.2. Consequently, no offer is made under the SPP in any jurisdiction outside of Australia or New Zealand. No offer is made under this SPP in any place in which, or to person to whom, it would be unlawful to make an offer.
- 2.3. Eligible Shareholders holding Shares on behalf of persons who are resident outside of Australia and New Zealand are responsible for ensuring that the subscription for the New Shares under the SPP does not breach regulations in the relevant overseas jurisdiction.
- 2.4. This Offer Memorandum must not be released or distributed in the United States of America (USA). The New Shares have not been and will not be registered under the United States Securities Act of 1933 or the securities laws of any state or other jurisdiction of the USA. The New Shares may not be subscribed for by a person in the USA or by persons in the USA or by persons who are acting for the account or benefit of a person in the USA. The New Shares may not be offered, sold or resold in the USA, except in a transaction exempt from, or not subject to,

the registration requirements of the United State Securities Act of 1933 and the applicable securities law of any state or other jurisdiction in the USA.

### 3. Costs

3.1. There are no brokerage or transaction costs payable by Eligible Shareholders that participate in the SPP.

### 4. ASX Listing Rules

4.1. The ASX Listing Rules allow the issue of up to \$15,000 worth of New Shares under the SPP to each Eligible Shareholder (including Eligible Shareholders who are related parties of Meteoric) without obtaining Shareholder approval for the purposes of ASX Listing Rules 7.1 or 10.11, provided the following conditions are complied with:

4.1.1. The discount offered under the SPP is no greater than 20% of Meteoric's average Share price over the last 5 days on which sales of Meteoric's Shares were recorded, either before the day on which the issue is made under the SPP; and

4.1.2. The number of New Shares to be issued under the SPP is not greater than 30% of the number of Shares already on issue (that percentage being 172,336,728 Shares).

### 5. MEI's discretion regarding applications

5.1. The Board may accept or reject Applications at its discretion, including but not limited to cases where:

5.1.1. An Application Form is incorrectly completed, incomplete or otherwise determined by the Board to be invalid;

5.1.2. An Application is received after the Closing Date;

5.1.3. The correct Application Money is not tendered with the Application;

5.1.4. A cheque is dishonoured or has been completed incorrectly or accurately; or

5.1.5. The Board forms the opinion that the subscription of New Shares by the Eligible Shareholder would result in a breach of law or regulation.

5.2. If the Board rejects an Application, the Application Money will be refunded (without interest). The Board reserves the right to waive strict compliance with the terms and Conditions.

5.3. Meteoric reserves the right to scale back Applications on any basis it determines. Any Application Money received in excess of New Shares allocated to a Shareholder will be refunded (without interest). If as a result of scaling back, a Shareholder becomes entitled to a fraction of a New Share, the entitlement will be rounded up to the nearest whole number.

5.4. The Board may, in its absolute discretion, vary, terminate or waive this SPP or any of the Terms and Conditions at any time, whether because of a change of law, an ASIC requirement or policy or any other circumstances relevant to this SPP or Meteoric. If Meteoric exercises this discretion, it will promptly notify ASX. Failure to notify Shareholders of a change to, waiver of or termination of this SPP or the Terms and Conditions will not invalidate the change, waiver or termination. If Meteoric terminates this SPP, all Application Money received will be refunded (without interest).

### 6. Meteoric's discretion regarding Shortfall Shares

6.1. The Directors reserve the right to place any Shortfall Shares in their absolute discretion and at a price no less than the price of New Shares offered under the SPP, to the extent that any such placement of Shortfall Shares can be made having regard to ASX Listing Rule 7.1.

7. Dispute policy

7.1. The Board may make determinations in any manner it thinks fit in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of this SPP whether generally or in relation to any Shareholder or Application. Any determinations by the Board will be conclusive and binding on all Shareholders and other persons to whom the determination relates.

8. Reliance on Offer Memorandum

8.1. This Offer Memorandum has been prepared in accordance with ASIC Class Order CO 09-425, which relates to share purchase plans that do not require a prospectus or other disclosure document. Accordingly, the level of disclosure in the Offer Memorandum is considerably less than the level of disclosure required in a prospectus or other disclosure document.

8.2. Nothing in the Offer Memorandum constitutes financial or investment advice. In deciding whether or not to participate in the SPP, you should rely on your own knowledge of Meteoric, refer to disclosures made by Meteoric to ASX (which are available for inspection on the ASX web site at [www.asx.com.au](http://www.asx.com.au) and on Meteoric's website [www.meteoric.com.au](http://www.meteoric.com.au)) and seek advice from your professional adviser.

9. Further information

9.1. If you have any questions about your entitlement to New Shares, please contact either:

9.1.1. Meteoric's share registry, Automic Pty Ltd, on telephone +61 (2) 9698 5414, facsimile +61 (2) 8583 3040 or email at [corporate.actions@automic.com.au](mailto:corporate.actions@automic.com.au)

9.1.2. Your stockbroker or professional adviser.

## GLOSSARY

In this Offer Memorandum, the following words have the following meanings unless the context requires otherwise:

|                       |   |
|-----------------------|---|
| Application           | An application for New Shares under the SPP made in accordance with the instructions on the enclosed Application Form.                                  |
| Application Form      | The personalised form accompanying this Offer Memorandum.   |
| Application Money     | The application money required for a subscription of New Shares under this SPP.   |
| ASIC                  | The Australian Securities and Investments Commission.   |
| ASX                   | ASX Limited (ACN 008 624 691) or the securities exchange operated by ASX Limited (as the context requires).   |
| ASX Listing Rules     | The official listing rules of ASX.  |
| Board                 | The board of Directors.   |
| Closing Date          | The last date for accepting the offer under this SPP, being 5:00 pm Perth time on 12 April 2019 or such other date and/or time determined by the Board. |
| Corporations Act      | <i>Corporations Act 2001 (Cth)</i> .  |
| Custodian             | Has the meaning given in ASIC Class Order CO 09-425.  |
| Directors             | The directors of Meteoric.  |
| Eligible Shareholders | Shareholders with a registered address in either Australia or New Zealand, at 5:00 pm Perth time on 15 March 2019.                                      |
| MEI                   | Meteoric Resources NL (ACN 107 985 651).  |
| New Share             | A Share to be issued pursuant to this Offer Memorandum.   |
| Offer                 | New fully paid Shares in MEI being offered under the SPP.   |
| Offer Memorandum      | This memorandum under which the offer in respect of the SPP is being made.  |
| Record Date           | 5:00 pm Perth time on 15 March 2019.  |
| Share                 | A fully paid ordinary share in the capital of Meteoric.   |
| Shareholder           | A registered holder of Shares.  |
| SPP                   | The share purchase plan, the terms and conditions of which are set out in the Offer Memorandum and the Application Form.                                |
| Shortfall Shares      | Those Shares available for purchase under the SPP not accepted by Shareholders.   |
| Terms and Conditions  | The terms and conditions of the SPP as set out in the Offer Memorandum and the Application Form, including the Additional Terms and Conditions.         |

[EntityRegistrationDetailsLine1Envelope]  
 [EntityRegistrationDetailsLine2Envelope]  
 [EntityRegistrationDetailsLine3Envelope]  
 [EntityRegistrationDetailsLine4Envelope]  
 [EntityRegistrationDetailsLine5Envelope]  
 [EntityRegistrationDetailsLine6Envelope]

SRN/HIN: [HolderNumber]

ASX Code: MEI

Record Date: 15 March 2019

Minimum value available to purchase: A\$2,000

Maximum value available to purchase: A\$15,000

## SHARE PURCHASE PLAN APPLICATION FORM

**IMPORTANT: OFFER CLOSSES 5.00PM (WST) ON FRIDAY 12 APRIL 2019 (UNLESS VARIED)**

### 1: SELECT THE VALUE OF FULLY PAID SHARES APPLIED FOR (please mark "X" to indicate one choice only)

I/We being registered as the holder of ordinary fully paid Shares in Meteoric Resources NL as at the above record date, do hereby apply for the number of new ordinary fully paid Shares in name of Meteoric Resources NL as indicated below at the Offer Price of \$0.01 per fully paid Share in accordance with the Terms and Conditions of the Meteoric Resources NL Share Purchase Plan.

|         |                          | \$ APPLIED FOR | NO OF SHARES |
|---------|--------------------------|----------------|--------------|
| Offer A | <input type="checkbox"/> | \$A2,000       | 200,000      |
| Offer B | <input type="checkbox"/> | \$A5,000       | 500,000      |
| Offer C | <input type="checkbox"/> | A\$10,000      | 1,000,000    |
| Offer D | <input type="checkbox"/> | A\$15,000      | 1,500,000    |

### 2.MAKE YOUR PAYMENT

#### Payment by BPAY



Biller Code: 244939  
 Ref No: [BPayCRN]

Contact your financial institution to make your payment from your cheque or savings account.

#### Payment by Cheque

Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Meteoric Resources NL" and crossed "Not Negotiable". Return your cheque and this application form to: Automic Group, GPO Box 5193 Sydney NSW 2001 by Closing Date.

|                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |                      |
|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|----------------------|
| Cheque Number        |                      |                      |                      |                      |                      |                      | BSB                  |                      |                      | Account Number       |                      |                      |                      |                      |                      |                      |                      |                      |                      |
| <input type="text"/> |

### 3: PROVIDE YOUR CONTACT DETAILS

|  |                             |
|--|-----------------------------|
| Telephone Number<br>( )  | Contact Name (PLEASE PRINT) |
| Email Address  |                             |
| <p><b>SUPPORT YOUR COMPANY:</b> By providing your email address, you elect to receive all communications despatched by the Company electronically (where legally permissible).</p> |                             |

# INSTRUCTIONS FOR COMPLETION OF THIS FORM

The right to participate in the Offer under the Share Purchase Plan is optional and is available exclusively to shareholders who are registered as holders of fully paid ordinary shares in the Company as at the record date, whose address is in Australia or New Zealand and who are not acting for the account or benefit of a person in the United States (Eligible Shareholders).

The Offer cannot be transferred and the Directors of the Company reserve the right to reject any application over A\$15,000. Fully paid Shares allotted under the Plan will be issued as soon as practicable after the Closing Date of the Offer.

If the Company rejects or scales-back an application or purported application, the Company will return to the Shareholder the relevant application monies, without interest.

## HOW TO APPLY FOR FULLY PAID SHARES UNDER THE SPP

### 1 Select the Value of Fully Paid Shares Applied For

Select the value of new fully paid Shares you wish to apply for by placing an "X" alongside the dollar value of your choice. You can only indicate one choice. Should you indicate more than one choice then it will be at the discretion of the company as to which dollar value you will be deemed to have selected.

### 2 Payment

**Payment by BPAY:** You can only make a payment via BPAY® if you are the holder of an account with an Australian financial institution that supports BPAY® transactions. To BPAY® this payment via internet or telephone banking use your reference number quoted on the front of this form. Multiple acceptances must be paid separately. Applicants should be aware of their financial institution's cut-off time (the payment must be made to be processed overnight).

**It is the Applicant's responsibility to ensure funds are submitted correctly by the closing date and time.**

**You do not need to return this form if you have made payment via BPAY®. Your BPAY® reference number will process your payment to your entitlement electronically and you will be deemed to have applied for such shares for which you have paid.**

**Payment by Cheque:** Cheques must be drawn on an Australian branch of a financial institution in Australian currency, made payable to "Meteoric Resources NL" and crossed "Not Negotiable". Please ensure sufficient funds are held in your account. If you provide a cheque for an incorrect amount the Company may treat you as applying for as many New Shares as your cheque will pay for.

**Return your cheque and this application form to Automic Group by 5.00pm (WST) on Friday, 12 April 2019**

#### BY MAIL

Meteoric Resources NL  
C/- Automic Group  
GPO Box 5193  
Sydney NSW 2001

#### BY HAND DELIVERY (Between Sydney office hours 9:00am – 5:00pm WST)

Meteoric Resources NL  
Level 5  
126 Phillip Street  
Sydney NSW 2000

### 3 Contact Details

Please enter a contact number we may reach you on between the hours of 9:00am and 5:00pm. We may use this number to contact you regarding your application for new fully paid Shares, if necessary.

## CERTIFICATION

By making payment of the application monies, I/we hereby:

- Acknowledge that I/we have read and understood the terms of the Share Purchase Plan;
- Agree to be bound by the Terms of the Constitution of the Company and the Share Purchase Plan;
- Agree to accept any lesser number of the new fully paid Shares than the number of fully paid Shares applied for; and
- Certify that the amount of fully paid Shares subscribed for by me/us pursuant to the SPP does not exceed the A\$15,000, taking into account the fully paid Shares the subject of this application and any other securities applied for by me/us under the SPP or any other similar arrangement within the 12 months prior to this application including joint and other beneficial interests.

**If you require further information on how to complete this Share Purchase Plan Application Form, please contact Automic on 1300 288 664 between 9:00am and 5:00pm.**