

## FORWARD LOOKING STATEMENTS

The material used in this presentation is intended to be a summary of selected geological data, current and proposed activities based on information available to Meteoric Resources at the time. It does not include all available information and should not be used in isolation as a basis to invest in Meteoric Resources. Any potential investor should refer to Meteoric Resources' ASX releases and statutory reports before investing in the company.

While the company has reasonable grounds on which to make certain forward looking statements, any forward looking statement is subject to risk. Risks include, without limitation, project funding capacity and estimates of future capital and operating costs. The company does not undertake to release publicly any revisions to forward looking statements included in this presentation to reflect events or results after the date of this presentation, except as may be required under applicable securities laws.

## HIGHLIGHTS

- Spin-out of predominantly gold and copper-gold assets from Image Resources NL ("Image")
- Projects in proven gold and copper-gold provinces
- Team members with histories of successful project generation and discoveries
- Early success at Wilthorpe and Bullfinch
- Ongoing access rights to new projects generated from the Image aeromagnetic database

## DIRECTORS

**GEORGE SAKALIDIS**  
Executive Director Exploration, Geophysicist, 25 years experience

**ROGER THOMSON**  
Managing Director, Geologist, 35 years experience

**PETER THOMAS**  
Chairman, Lawyer, 20 years experience

## HISTORY

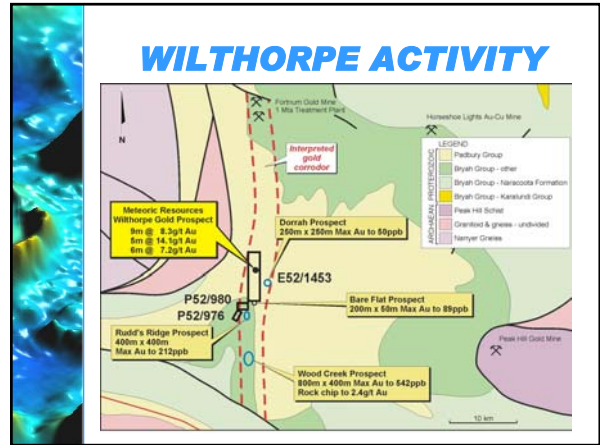
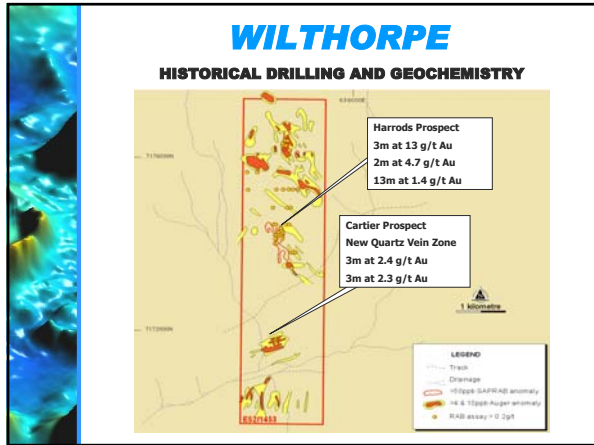
- 1984 beginning
- Aeromagnetic database second only to RioTinto
- Discoveries
- Magnetic Minerals listed 2000
- Image listed July 2002
- Meteoric listed July 2004

## SHARE STRUCTURE

Fully paid ordinary shares – all quoted: (ASX: MEI)	43,781,701
Contributing shares – Quoted ASX:MEICA - \$0.20 payable	15,516,934
Options to acquire contributing shares: Expiring 21.11.2010 - \$0.06 payable	2,000,000



- ## PROJECTS
- 10 projects – 944 sq km**
- **Wilthorpe, Warrego North, Murchison Range, Barkly, Jarbora Hill, Bullfinch, Junction Lake, Ullarring, Robinson Range and Ruby Well. All granted.**
  - **Drilling programmes completed at Warrego North, Wilthorpe, Bullfinch and Jarbora Hill.**
  - **61000m drilled on all projects. Focus on Wilthorpe.**



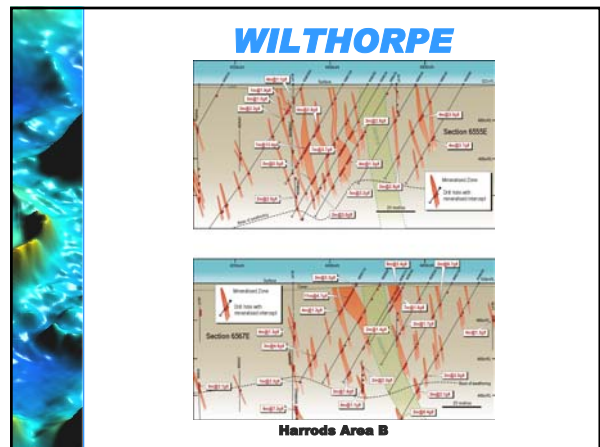
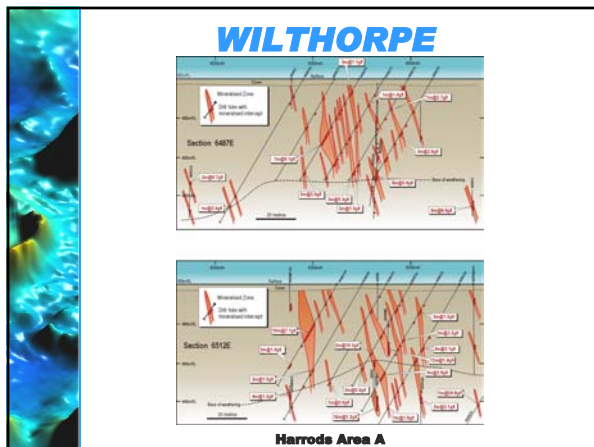
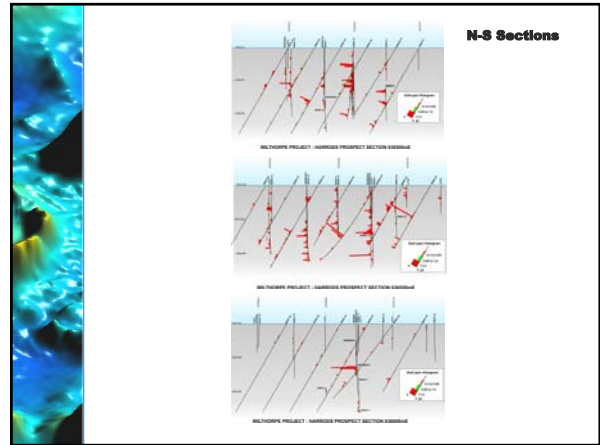
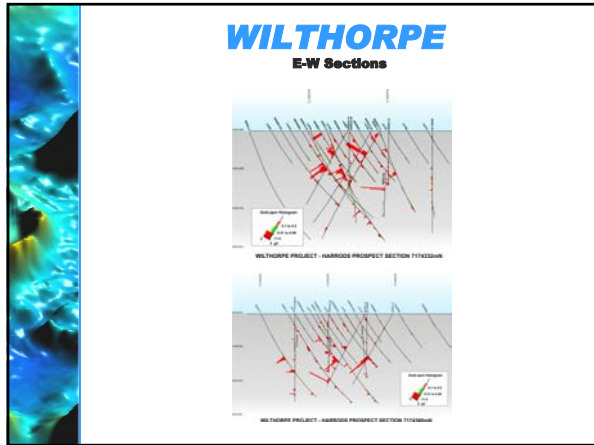
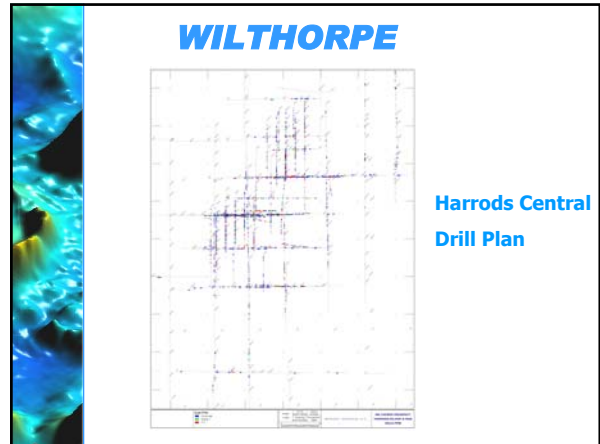
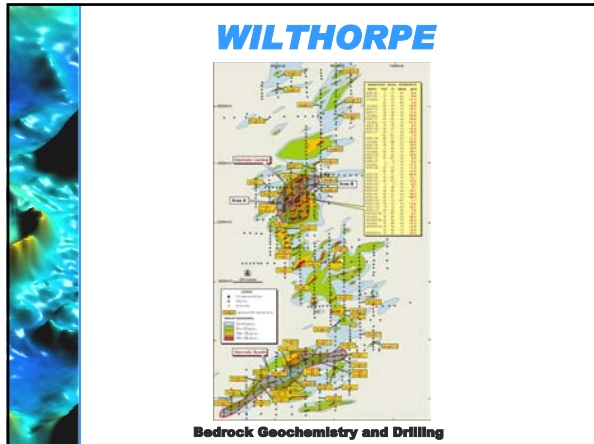
- ## WILTHORPE
- ### HARRODS PROSPECT
- **Quartz stringer zones common, high grades common. Shallow RAB increases size of sheeted vein potential to 2.5km**
  - **150m x 350m alteration halo at Harrods.**
  - **39,000m of RAB/AC/RC/DIAM completed**
  - **14,600m RAB recently completed to define most anomalous areas within the 2.5km x 0.5 km on a 100m line spacing.**
  - **1,500m RC programme completed to test high grade zones within Harrods Central area. Results some of the 1m splits.**
  - **Large 3000m RC programme completed over Harrods Central and 5000m RAB programme over Harrods Central and Harrods South.**

## WILTHORPE

### HARRODS DRILL INTERSECTIONS

Hole No.	From	To	Interval	g/t Au	Hole No.	From	To	Interval	g/t Au
WDR C03	71	77	6m	6.6	WDR C-49	52	53	1m	11.2
WDR C05	51	59	8m	5.0	WDR C-53	71	72	1m	24.6
inclu dng	51	53	2m	11.2	WDR C-54	81	82	1m	12.1
inclu dng	62	63	1m	14.8	WDR C-59	82	83	1m	12.5
WDR C10	32	33	1m	12.7	WDR C-60	4	9	5m	6.2
WDR C11	35	38	3m	11.0	WDR C-72	31	38	7m	9.1
inclu dng	35	36	1m	23.6	WDR C-76	45	48	3m	12.7
WDR C12	114	116	2m	16.6	WDR C-81	40	42	2m	10.3
inclu dng	114	115	1m	31.4	WDR C-92	56	57	1m	20.9
WDR C-18	73	78	5m	4.3	WDR C-107	23	33	10m	7.1
WDR C-26	66	67	1m	12.8	WDR C-109	35	42	7m	13.4
WDR C-27	45	47	2m	16.3	WDR C-110	8	12	4m	10.7
inclu dng	122	124	2m	7.8	WDR C-111	53	56	3m	7.6
WDR C-28	86	91	5m	11.2	WDR BAC-56	77	86	9m	8.3
inclu dng	87	88	1m	30.8	inclu dng	78	80	2m	30.4
WDR C-34	36	42	4m	10.9	WDR BAC-58	52	59	7m	10.3
WDR C-35	51	55	4m	10.9	inclu dng	54	58	4m	17.3
inclu dng	52	53	1m	38.1	WDR BAC-59	29	30	1m	12.9
WDR C-39	93	94	1m	16.8	inclu dng	44	45	1m	12.8
WDR C-41	97	100	3m	5.9	WDR BAC-61	91	92	1m	15.5
WDR C-47	4	8	4m	5.4					
inclu dng	4	5	1m	17.3					

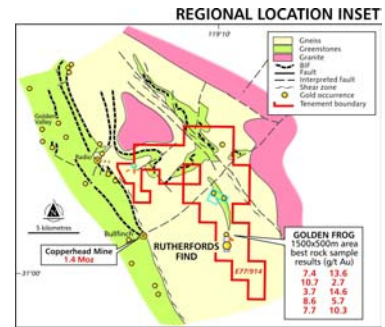
WDRB: RAB, WDRBAC: Aircore, WDR C: RC, WDRCD: RC/Diamond



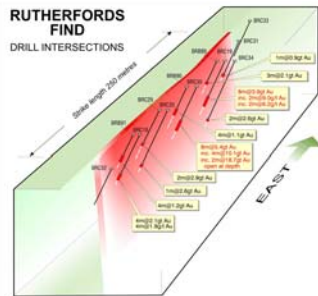
## BULLFINCH

- 4000m RAB and 1320m RC completed
- **Best results :**
  - . 8m at 3.9g/t Au from 69m at Rutherfords including 2m at 9g/t from 69m
  - . 4m at 10.1g/t Au from 71m including 2m at 18.7g/t from 74m
- Detailed soil geochemistry completed covering Rutherfords area-Perilya-Golden Frog
- 1400 samples 40x200m and 40x400m completed
- Extensions of Rutherfords and new anomalies located from geochemical sampling

## BULLFINCH



## BULLFINCH



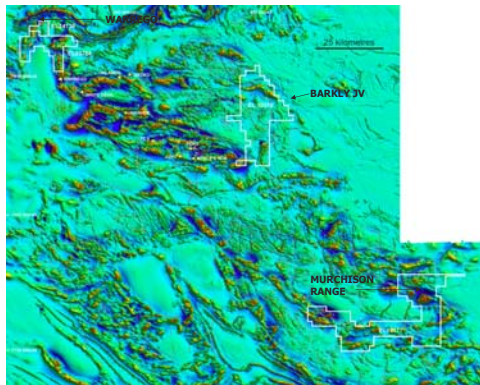
## TENNANT CREEK

### COPPER-GOLD FIELD

MINE	MT	GRADE		PRODUCTION	
		Au g/t	Cu %	Au Moz	Cu Kt
WARREGO	5.0	8.5	2.0	1.33	91.5
NOBLES NOB	2.1	17.0	-	1.11	-
JUNO	0.5	59.0	0.4	0.84	1.4
WHITE DEVIL	1.3	15.2	-	0.64	-
PEKO	3.1	3.5	4.1	0.24	117.5
ORLANDO	0.3	11.5	1.8	0.12	4.8
ELDORADO	0.2	20.0	-	0.12	-
ARGO	0.3	8.6	-	0.07	-
GECKO	3.0	1.2	4.0	0.11	122.7
GOLDEN FORTY	0.15	12.0	-	0.06	-
TCS (CHARIOT)	0.08	18.0	-	0.05	-
IVANHOE	0.3	3.0	3.0	0.03	8.9
<b>TOTAL</b>	<b>16.3</b>	<b>9.0</b>	<b>2.1</b>	<b>4.72</b>	<b>346.8</b>

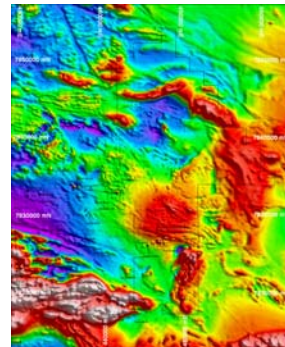
FOR COMPARISON GIRILAMBONE AND TRITTON PRODUCTION PLUS RESERVES APPROX 400 KI CU

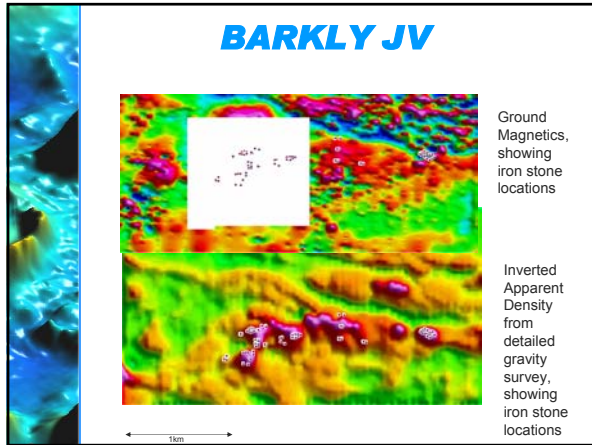
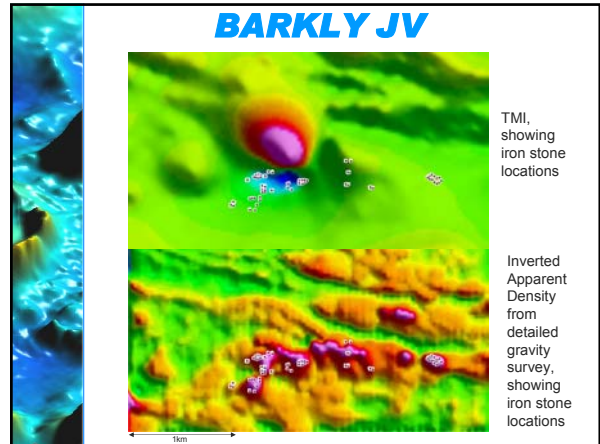
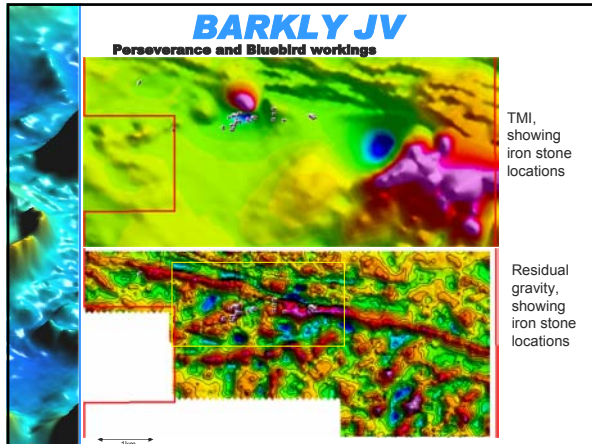
## TENNANT CREEK



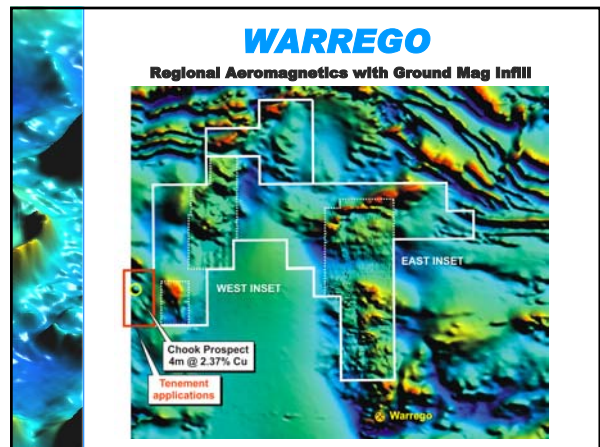
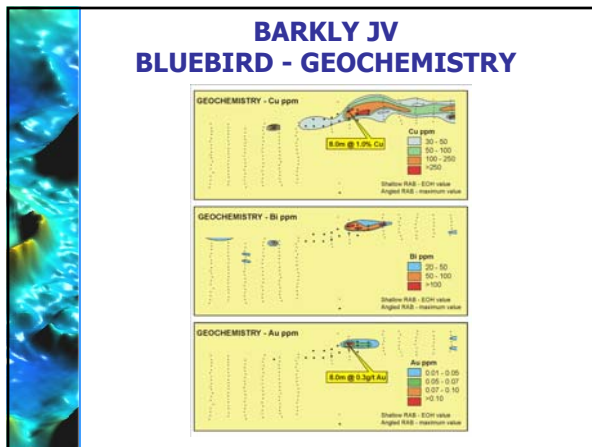
## BARKLY JV

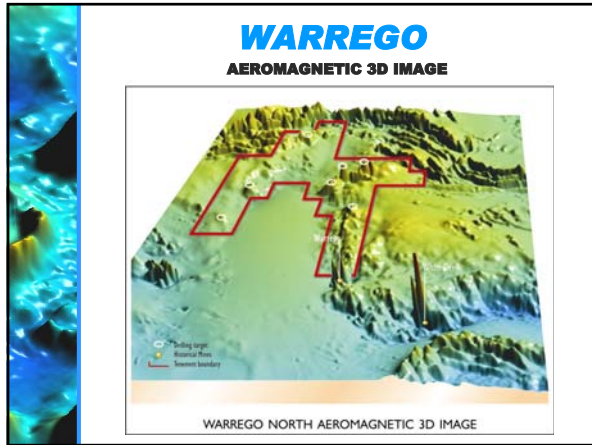
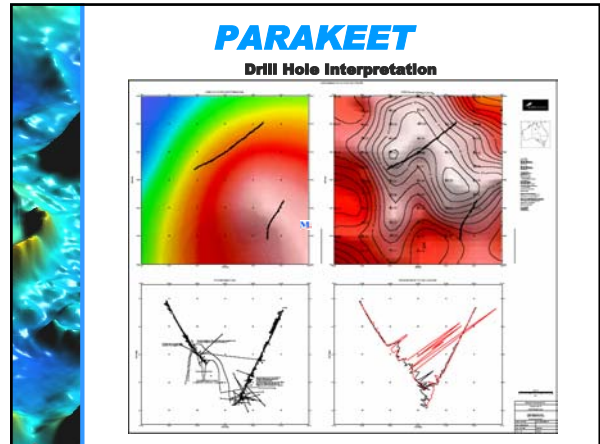
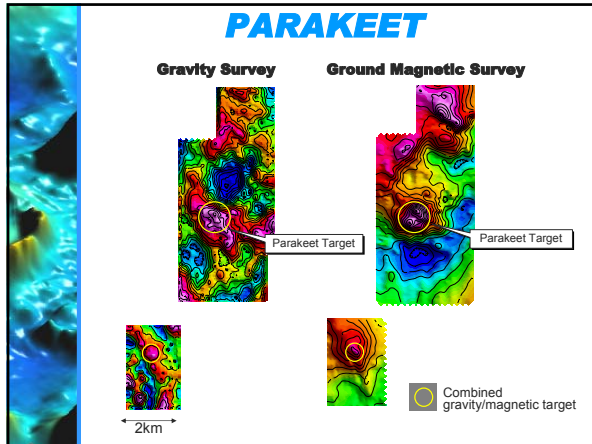
Perseverance and Bluebird Workings and Flag prospect



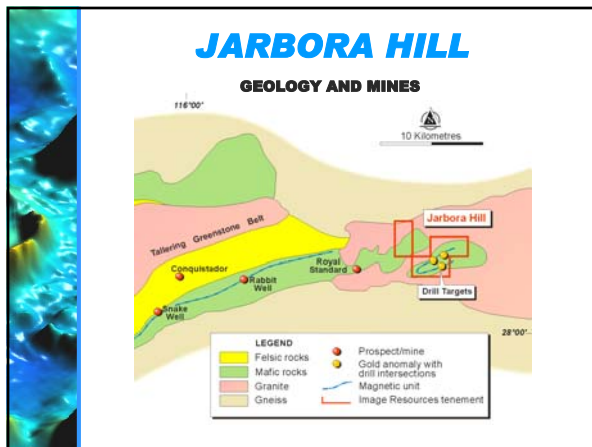


- ### BARKLY JV
- **Meteoric spending \$300,000 to earn 51% from Giants Reef over 420sq km**
  - **Eastern extension of 4.5km of historical Golden Mile workings. Contains Perseverance ironstone working 3m @ 43.2g/t Au**
  - **Gravity and ground magnetic surveys completed over Perseverance and Flag projects (5830 stations, 220 line km)**
  - **7544 shallow geochemical RAB completed and 1373 inclined deeper RAB completed.**
  - **Best result west of Bluebird workings of 8m at 1% Cu from 72m down hole. Follow up work planned**

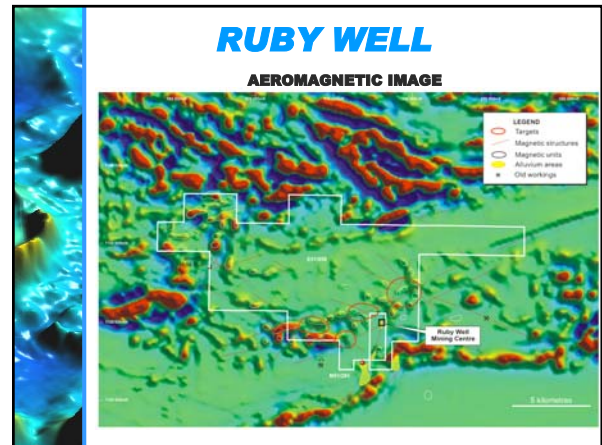
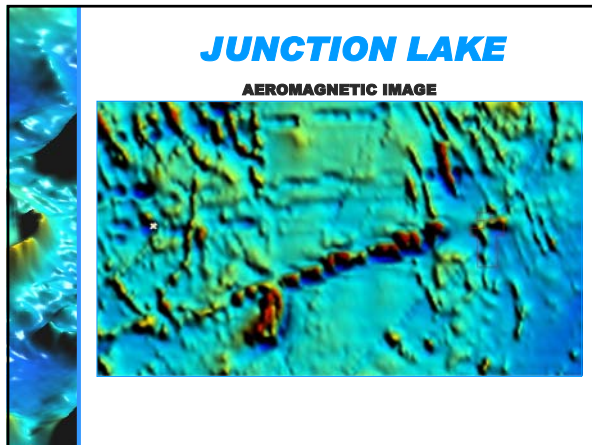
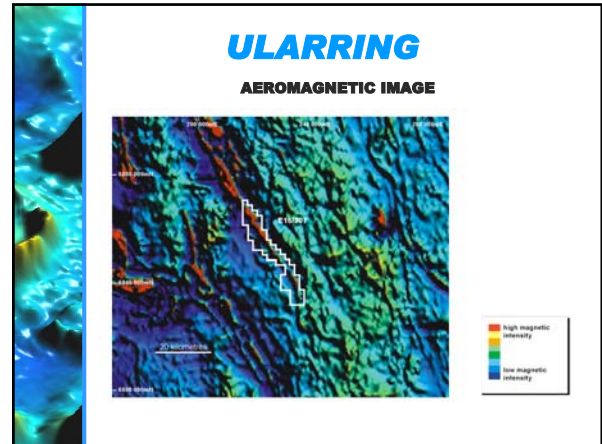
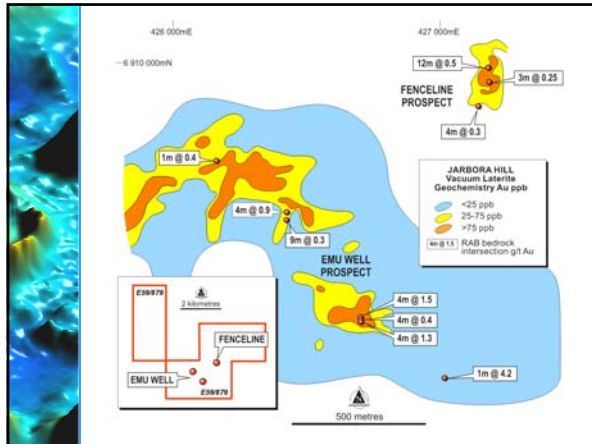




- ### PARAKEET
- > **Combined gravity/downhole mag target missed with hole WNRC-03**
  - > **WNRC-03 intercept 5m at 0.5% Cu from 154m.**
  - > **Single hole drilled testing Parakeet combined gravity/ mag anomaly. Alteration encountered, however hole flattened and did not test target**



- ### JARBORA HILL
- #### RAB/ AIRCORE DRILLING PROGRAMME
- > **NW shear zone with alteration**
  - > **240 laterite vacuum holes completed**
  - > **5 anomalous gold zones defined in laterite over 800m**
  - > **Follow-up 2000m RAB drilling planned**



### SEPT-DEC QTR PROGRAMME

	2000's
<b>BARKLY</b>	
RAB Drilling	60
<b>WILTHORPE</b>	
RC	800
<b>BULLFINCH</b>	
RC	50
<b>JUNCTION LAKE</b>	
RAB Drilling	20
<b>RUBY WELL</b>	
Geochemistry	20
<b>TOTAL</b>	<b>950</b>

### TIMETABLE

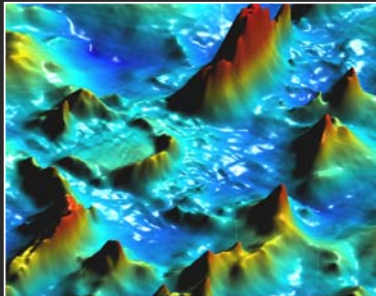
PROJECT	ACTIVITY	TIME
Barkly	RAB Drilling	Aug
Wilthorpe	RC Drilling	Sept
Bullfinch	RC Drilling	Oct
Junction Lake	RAB Drilling	Sept
Ruby Well	Geochemistry	Aug



***CONTACT DETAILS***

- **Level 2, 35 Outram Street, West Perth WA 6005**
- **PO Box 963, West Perth WA 6872**
- **Ph: 9485 2836**
- **Fax: 9485 2840**
- **Email: [info@meteoric.com.au](mailto:info@meteoric.com.au)**
- **Web: [www.meteoric.com.au](http://www.meteoric.com.au)**

**Meteoric Resources NL**



**[www.meteoric.com.au](http://www.meteoric.com.au)**